

## Top Stories This Week

- Govt seeks Parliament nod to infuse Rs 12010 cr into PSU banks.
- L&T consolidated profit falls 37.3 percent to Rs 606.2 crore compared to Rs 966.9 crore (YOY). Consolidated revenue Rs 20,252.2 crore Vs Rs 18,975.8 crore (YOY).
- Lupin Acquires German Co Temmler's Specialty Product Division.
- Tech Mahindra Q1 Cons Net Profit Up 43.2% At `676 Cr Vs `472 Cr (QoQ) Cons ` Revenue Up 2.9% At `6,294 Cr Vs `6,116.8 Cr (QoQ)
- Adani Group plans to move into fertilizers (FE).
- IndiGo Says In Preliminary Discussions With Qatar Airways To Explore Potential Marketing Arrangements
- Cabinet Approves Amendments To GST Constitutional Amendments Bill, Setting Up Of National Investment & Infra Fund (NIIF).
- Kotak Mahindra Bank Q1 Cons Net Profit At `517 Cr Vs `698.3 Cr (YoY). Net NPA At 0.93% Vs 0.79% (QoQ)
- Thermax plans `460 cr expansion over 2 years in India and Indonesia (BS).
- Glenmark Pharma Q1 Cons Net Profit At `191 Cr Vs `184.4 Cr (YoY) Cons Revenue At `1,655 Cr Vs 1,487 Cr (YoY)

## Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	28114	28112	0.01
NIFTY	8532	8521	0.13
MIDCAP	11273	11147	1.13
SMLCAP	11830	11668	1.39
METAL	8668	8771	-1.17
OIL&GAS	9902	10154	-2.48
AUTO	19107	18953	0.81
TECK	6219	6200	0.31
BANKEX	21499	21374	0.58
IT	11072	11004	0.62
FMCG	8133	7888	3.11
HC	17047	16836	1.25
PSU	7718	7740	-0.28
CD	11086	11310	-1.98
POWER	2064	2087	-1.10
CG	18081	18134	-0.29
REALTY	1387	1352	2.59

## Global Indices

DOW	17690	17568	0.69
NASDAQ	5128	5088	0.79
FTSE	6696	6579	1.78
NIKKEI	20585	20544	0.20
HANGSENG	24636	25128	-1.96

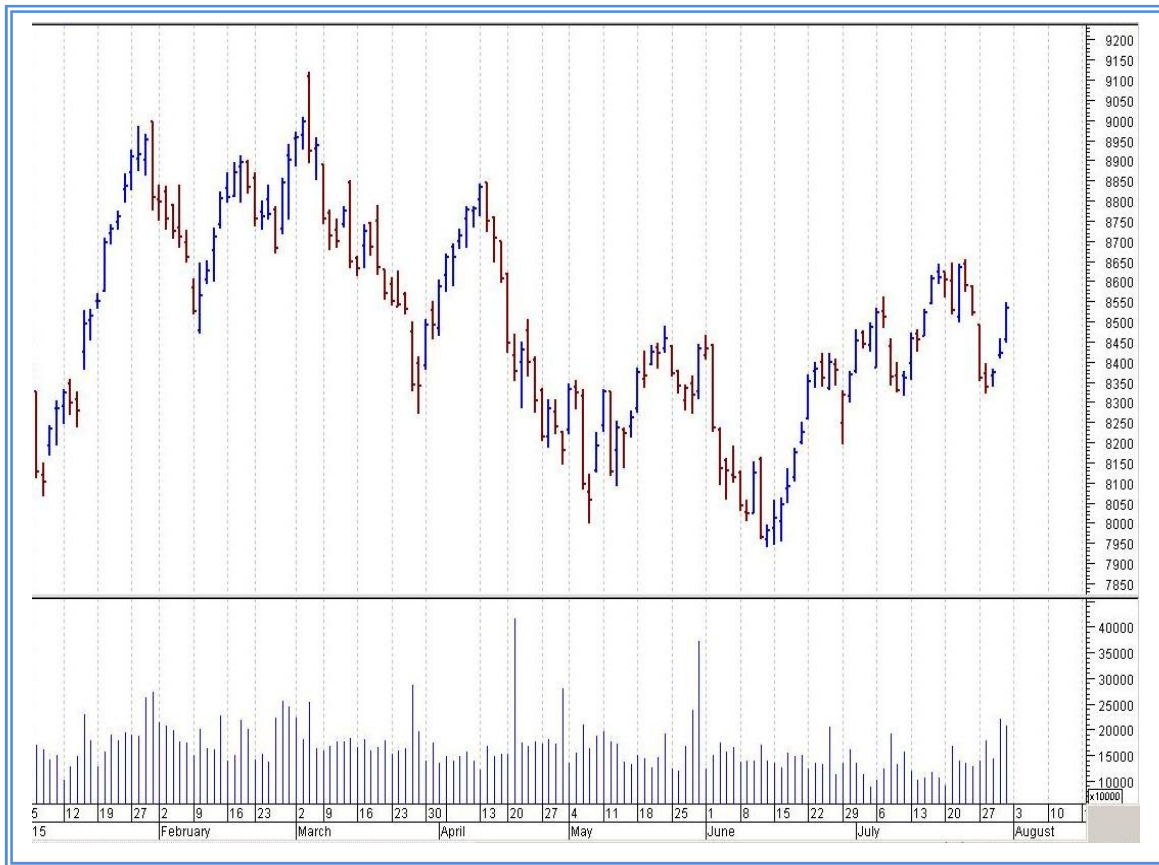
## Top Gainers Weekly

Scrip	Price	% Chg
Nandan Denim	147.00	32.49
Sun TV Network Ltd.	336.80	30.52
NIIT Ltd.	81.50	24.14
Marksans Pharma	103.95	24.12
Jet Airways	400.15	23.41

## Top Losers Weekly

Scrip	Price	% Chg
Jaiprakash Associates	9.60	16.52
JSW Energy Ltd.	84.30	14.76
Tata Steel	246.90	11.95
NMDC Ltd.	101.90	11.00
TVS Motor Co. Ltd.	238.00	9.75

## Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
8250	8300	8400	8532	8600	8650	8800
Moving Averages						
20DMA		50DMA		100DMA		200DMA
8485		8345		8405		8425

## Market Commentary

Volatility ruled the roost as key benchmark indices staged a strong rebound after witnessing a steep slide at the onset of the week. While the first trading session of the week saw a steep slide, the last trading session of the week witnessed a rally. The barometer index, the S&P BSE Sensex, ended almost unchanged in the week ended Friday, 31 July 2015. The 50-unit CNX Nifty clocked small gains. Worries of meltdown in Chinese equities and fears that stock market regulator Securities and Exchange Board of India (Sebi) may tighten rules on Participatory Notes (PNs) triggered a selloff at the onset of the week. The rally on the last trading session of the week materialized after the Department of Industrial Policy & Promotion (DIPP) issued a notification introducing composite caps for simplification of the foreign direct investment (FDI) policy for attracting foreign investments in the country. For the next week nifty likely to trade in the range between 8650 – 8800 in the upper side and 8400 - 8300 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
AB Nuvo	2246.30
Bombay Dyeing	89.00
CCL Products	246.95
Dishman Pharma	210.70
Dr Reddys Labs	4026.00

Stocks at 52 wk Low

Scrip	Cmp
Exide Ind	144.80
Prakash Ind	27.80
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FII Activity

Date	Figures in crore
27/07	-859.94
28/07	-1375.66
29/07	-186.24
30/07	-170.68
31/07	-277.77
NET	-2870.29

DII Activity

Date	Figures in crore
27/07	238.66
28/07	665.05
29/07	642.69
30/07	499.65
31/07	1021.34
NET	3067.39

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
RELIANCE	B	1002	1035
WOCKPHARMA	B	1564	1598
LUPIN	B	1696	1740
APARIND	B	424	460
INTELLECT	B	140	154

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
Hind Copper	63.15
Igarashi Motors	700.45
Nilkamal	901.05
Kotak Mahindra	696.90
HCL Info	45.05

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

03 AUG: ADLABS, UNITEDBNK, TBZ, NILKAMAL, IBREALEST, HCLTECH, HEROMOTOCO, ABAN, BHARATFORG

04 AUG: TORNTPOWER, TVTODAY, JKTYRE, GODREJPROP, HEXAWARE, BHARTIARTL

05 AUG: SIEMENS, SHREECEM, TATACHEM, SNOWMAN, NDTV, PTC, BATAINDIA, CANBK,

06 AUG: ARVIND, TATAGLOBAL, TALWALKARS, SRF, JPPOWER, MOTHERSUMI, ESCORTS, FORTIS, BOMDYEING, BAJAJELEC

07 AUG: VRLLOG, TATAMOTORS, SOBHA, RECLTD, M&M, GRASIM, CORPBANK

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